Most frequent mistakes in the PF proposal submission

REA MSCA PF Coordination Team



Type of action and host institution

- Wrong type of action encoded: GF instead of EF or vice versa
- Wrong Applicant Organization: outgoing phase host or affiliation of researcher at time of application (different from the real future host organization)



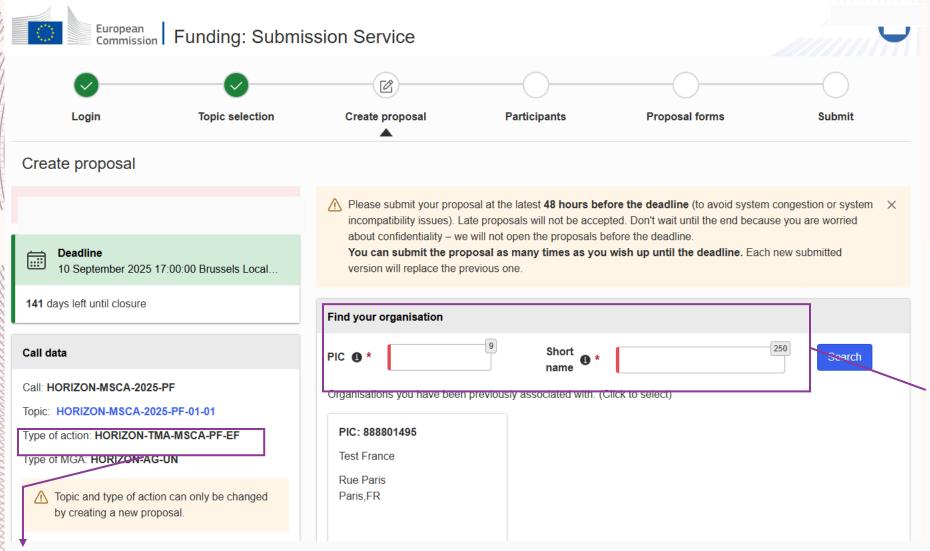
Documents Part A Part B1 Part B2 Coordinator bouznad imad eddine Cheraia collo skikda-Algeria, Cheraia, DZ PIC: 889147106

Documents
Part A Part B1 Part B2

Coordinator
Universidad Tecnologica de Panama
Avenida Universidad Tecnológica de Panamá ,
Panama , PA
PIC: 996662100



After you **log in** the F&T portal and select the **topic** you will be redirected to this page to **Create your proposal**.



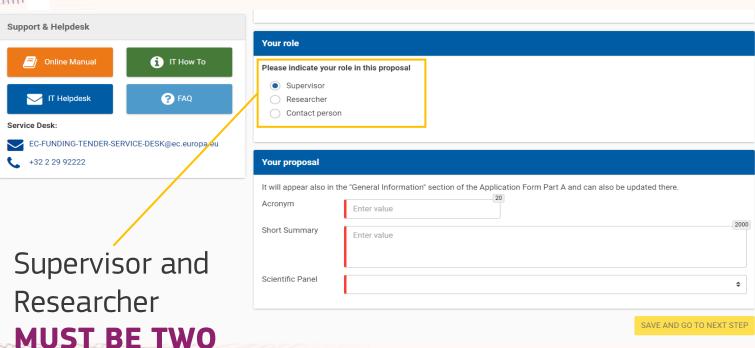
Applicant
organization for:
-Host Coordinator
(MS/HE AC) –
future
beneficiary



Please verify you have chosen the correct type of action: HORIZON-TMA-MSCA-PF - **European Fellowship (EF)** or **Global Fellowship (GF)**

Information about people and basic proposal details

- Researcher and Supervisor are NOT the same person
- Missing abstract, panel and keywords





If these fields are not filled, you should not move forward to the next steps



MUST BE TV
DIFFERENT
PEOPLE

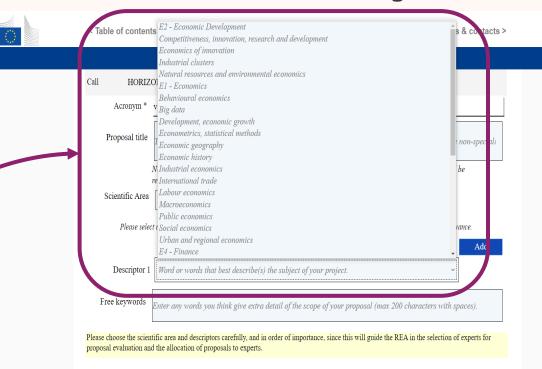
Proposal descriptors (keywords)

- You must select at least 3 and up to 5 descriptors (keywords)
- The choice of the first two descriptors in the drop-down menu is restricted to the **Scientific Area** of the selected **Panel**
- The remaining descriptors can be selected from any Scientific Area (Panel)

Descriptors are very important as they will be used to find evaluators with matching

< Table of contents Participants & contacts > **General Information** Table of contents Validate form Save form Save & exit form Type of Action Topic HORIZON-MSCA-2025-PF-01-01 HORIZON-TMA-MSCA-PF-EF Call HORIZON-MSCA-2025-PF Type of Model Grant Agreement HORIZON-AG-UN Acronym * Proposal title The title should be no longer than 200 characters (with spaces) and should be understandable to the non-special Note that for technical reasons, the following characters are not accepted in the Proposal Title and will be ECO - Economic Sciences (ECO) Please select up to 5 descriptors (and at least squar oest characterise the subject of your proposal, in descending order of

expertise

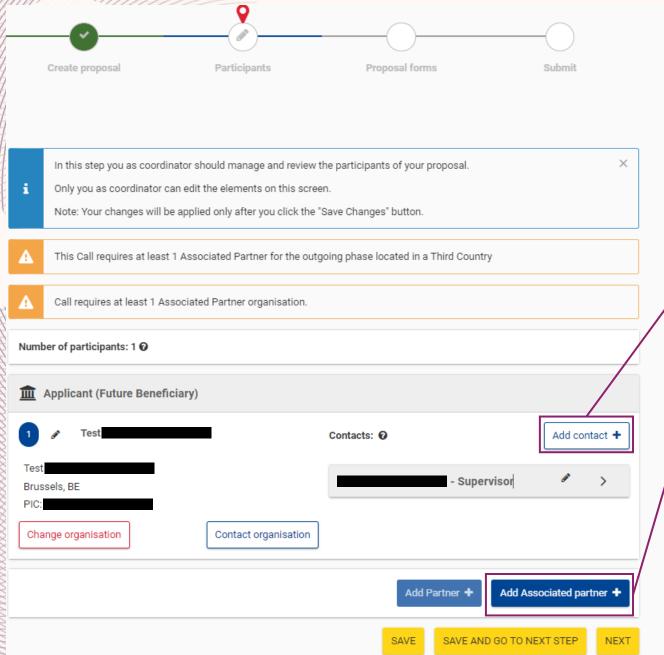


List of participants

- Wrongly encoded non-academic placements (NAPs), secondments and short visits
- ► About 25% of the encoded non-academic placements in PF-2024 were secondments/short visits and NOT NAPs
- Wrongly encoded outgoing/return phase institutions for Global Fellowships



After the proposal is created, please list all Participants to the proposal



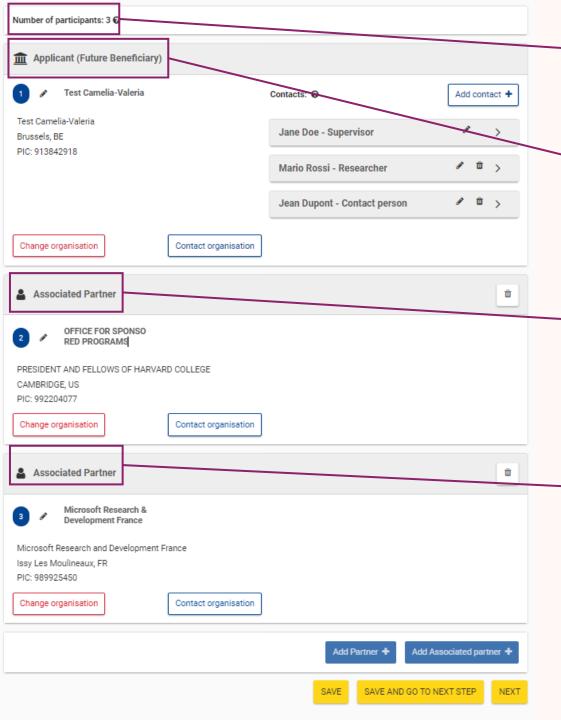


Maximum three contacts can be listed for the host Applicant

Please encode **associated partners ONLY** for:

- Outgoing Phase (TC) ONLY FOR GF
- Non-Academic Placement (MS/ HE AC) IF APPLICABLE





Maximum Nb of Participants for **GF**: 3 Maximum Nb of Participants for **EF**: 2

Host Applicant (MS/HE AC)

ASSOCIATED PARTNERS

First Associated partner: Host of Outgoing Phase

(Third Country)

Always put the outgoing phase partner first

Second Associated partner: Host for Non-Academic Placement (MS/HE AC), <u>if applicable</u>



Do not encode hosts for secondments here



How to encode the Associated partners in the proposal - Part B-2:

Add the outgoing phase host,
 secondment host(s) and the
 NAP host as associated partners in
 Tables 5.1 and 5.2 of part B-2

5.1 Template table: Overview of Participating Organisations

Organisation role	PIC	Legal Entity Short Name	Academic organisation (Y/N)	Country	Name of Supervisor
Beneficiary					
Associated					
partner linked to					
a beneficiary (if					
applicable)					
Associated					
partner for					
outgoing phase					
(mandatory for					
GF)					
Associated					
partner for					
secondment (if					
applicable)					
Associated					
partner for non-					
academic					
placement (if					
applicable)					

5.2 Template table: Capacity of the Participating Organisations

Please complete a separate table for each participating organisation. For the beneficiary, this table should be <u>maximum 1 page in length</u>; for each associated partner, the table should be <u>maximum ½ page in length</u>.

Choose one of:	
☐ Beneficiary (compulsory)	
☐ Associated partner linked to a b	peneficiary (if applicable)
☐ Associated partner for outgoing	<mark>z phase</mark> (mandatory for GF only)
☐ Associated partner for secondm	<mark>lent</mark> (if applicable)
☐ Associated partner for non-aca	demic placement/(if applicable)
[Full name + Legal Entity Short	Name + Country]
General description	
Role and profile of supervisor	
Key research facilities,	Demonstrate that the beneficiary has sufficient facilities and
Infrastructure and Equipment	infrastructure to host and/or offer a suitable environment for
	training and transfer of knowledge to the recruited
	experienced researcher.
	If applicable, indicate the name of the associated partner
	linked to a beneficiary and describe the nature of the link in
	the corresponding table.
Desires and desired	The second of th
Previous and current	Indicate up to 5 relevant EU, national or international
involvement in EU-funded	research and training actions/projects in which the
research and training	institution/department has previously participated and/or is
programmes/actions/projects	currently participating.

Secondments and NAP are not mandatory elements of the application.

However, if they are part of the proposal, the respective hosts should be addressed here.



How to encode secondments



Do not encode secondment hosts as Associated Partners (section 1 – Participants)



Describe secondments in the narrative part B-1 and add the secondment host(s) in the dedicated tables in part B-2



Validation errors and warnings

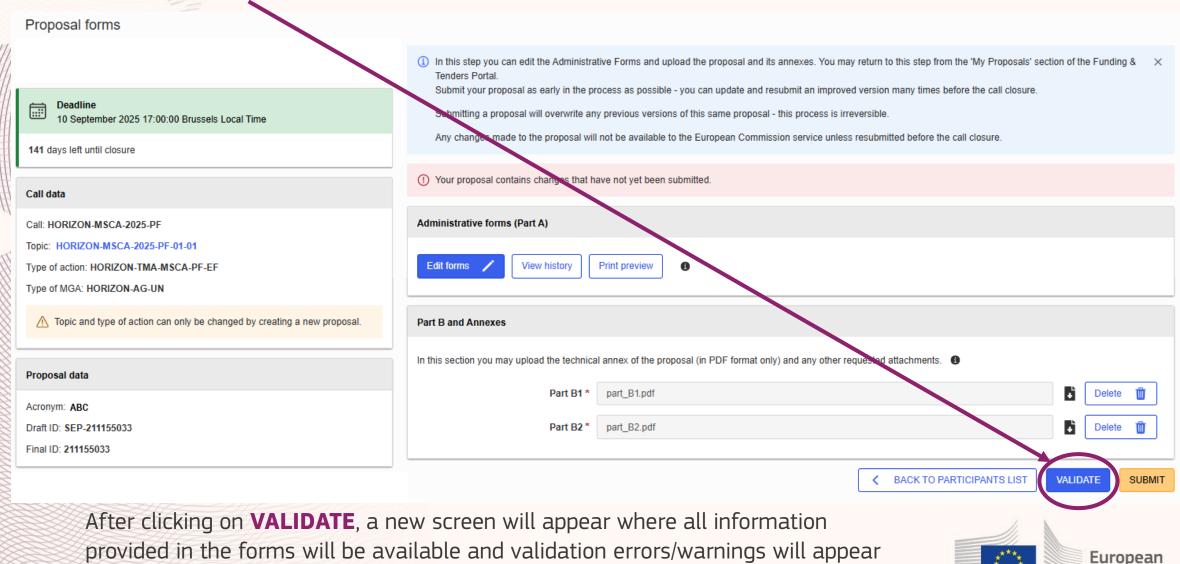
- Several applications submitted with Warnings not addressed
- Most of the inconsistencies identified in participating organizations, proposal duration, and budget

- Warning indicating the criteria that should be respected to have an admissible application
- Blocking issue if not solved, submission will not be possible



Once both parts B-1 and B-2 are uploaded, before submitting, please VALIDATE your application

(next slide)



Commission

< Exit form Table of contents General Information >

Table of contents

Save form

Save & exit form

Application forms

Call: HORIZON-MSCA-2025-PF

(MSCA Postdoctoral Fellowships 2025)

Topic: HORIZON-MSCA-2025-PF-01-01

Type of Action: HORIZON-TMA-MSCA-PF-EF

(HORIZON TMA MSCA Postdoctoral Fellowships - European Fellowships)

Proposal number: 211155033

Proposal acronym: ABC

Type of Model Grant Agreement: HORIZON Unit Grant

Table of contents

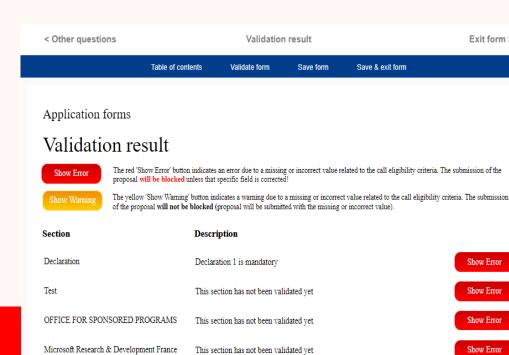
Section	Title	Action
1	General information	Show
2	Participants	Show
3	Budget	Show
4	Ethics and security	Show
5	Other questions	Show

How to fill in the forms

The form must be filled in for each proposal using the templates available in the submission system. Some data fields in the form are pre-filled based on the steps in the submission wizard.

Read more

By clicking on **Validate form** all validation error/warnings will be listed



This section has not been validated yet

This section has not been validated yet

This section has not been validated yet

Declaration 2 is missing

Declaration 3 is missing

Declaration 4 is missing

Declaration 5 is missing

Similar Proposal submitted - missing entry

Exit form >

Show Error

Show Warning

Show Warning



Budget

Ethics

Other questions

Declaration

Declaration

Declaration

Declaration

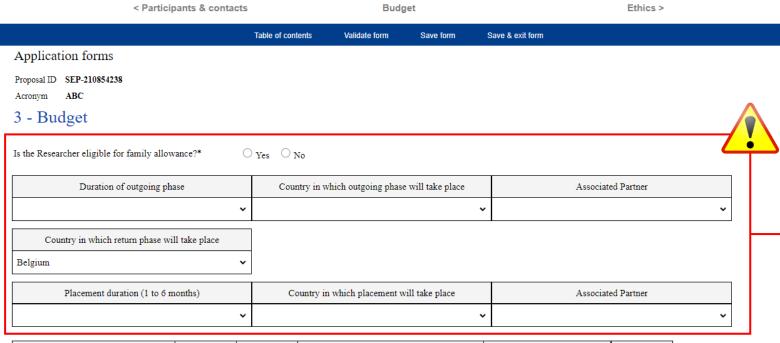
General Information

Most common errors in budget

- Wrongly encoded countries (TC instead of MS/HE AC for host beneficiary, NAPs in TC)
- Wrong duration of different phases (EF duration, GF outgoing phase, GF properties of the control of the control
- Wrong budgets (directly related to wrong durations)
- Wrong Country Coefficient (directly related to wrong country encoding)
- Secondments/short visits added as Associated Partners generating an extra budget



Pay **particular attention** to the **Budget Table** and the information reported therein



	Country Coefficient	Number of Months	Contributions for recruited researchers			Institutional contributions		
			Living Allowance	Mobility Allowance	Family Allowance	Research, training and networking costs	Management and indirect costs	Total
Outgoing phase	1	0	0.00	0.00	0.00	0.00	0.00	0.00
Return phase	1	12	60960.00	7200.00	0.00	12000.00	7800.00	87960.00
Placement in non-academic sector	1	0	0.00	0.00	0.00	0.00	0.00	0.00
Total			60960.00	7200.00	0.00	12000.00	7800.00	87960.00

The Partner Organisation does not sign the Grant Agreement and does not directly claim costs from the action. The entire EU contribution is transferred to the Host organisation located in a Member State or Associated Country.



Please fill in **all the fields** with the correct information.

If not, this will be reflected on a wrong budget as listed in the table below

Verify that the information encoded in the budget table corresponds to the intended application.

Refer to next slide for an example of correctly filled budget table.



Save form

Validate form

Table of contents

Application forms

Proposal ID SEP-210854238

ABC Acronym

3 - Budget

Outgoing phase

Return phase

Placement in non-academic sector

Total

Example for a Global Fellowship with a non-academic placement

Is the Researcher eligible for family allowance?*	∑ Yes ○ No	Correct family status
Duration of outgoing phase	Country in which outgoing phase will take place Associated Partner	This should be a TC
24	United States OFFICE FOR SPONSORED PROGRAMS	This should be a TC
Country in which return phase will take place Belgium		—— This should be a MS/HE AC
Placement duration (1 to 6 months)	Country in which placement will take place France Associated Partner Microsoft Research & Development France	This should be a MS/HE AC
Country Coefficient	Contributions for recruited researchers Institutional contributions Number of Months Living Mobility Family Allowance Allowan	

costs

24000.00

12000.00

4000.00

40000.00

costs

15600.00

7800.00

2600.00

26000.00

194564.15

95880.00

31960.00

322404.15

Save & exit form

Correct number of months

The Partner Organisation does not sign the Grant Agreement and does not directly claim costs from the action. The entire EU contribution is transferred to the Host organisation located in a Member State or Associated Country.

Allowance

14400.00

7200.00

2400.00

24000.00

Allowance

15840.00

7920.00

2640.00

26400.00

Allowance

124724.15

60960.00

20320.00

206004.15

1.023

24

12

4





If you have encoded a non-academic placement by mistake

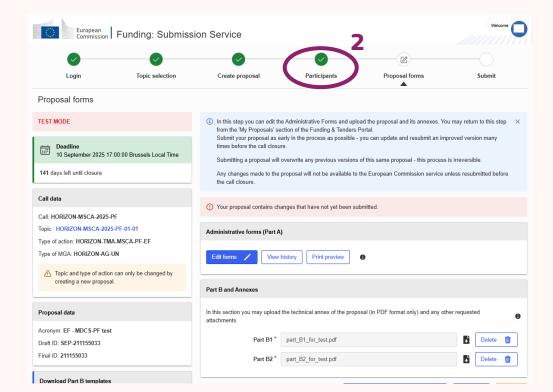
(e.g. a secondment wrongly encoded as a non-academic placement)

< Part	ts	Budget				Ethics >			
		Table of con	lents Valid	ate form	Save form	Save & exit form			
Application forms							1		
Proposal ID SEP-210854238 Acronym ABC							-		
- Budget						W	rongly	encod	
the Researcher eligible for family al	lowance?*	Yes O	Ño						
Duration of outgoing	phase	Cour	ntry in which out	going phase wil	l take place		Associate	ed Partner	
24			United States OFFICE FOR SPONSORED PROGRAMS						
Country in which return phase	will take place								
Belgium		~							
Placement duration (1 to	6 months)	Co	ountry in which p	placement will ta	ake place		Associate	d Partner	
4		rrance	rrance				Microsoft Research & Development France		
			Contributio	ons for recruited r	researchers	Institutional o	ontributions		
	Country Coefficient	Number of Months	Living	Mobility Allowance	Family Allowance	Research, training and networking	and indirect	Total	
	Cocincien		Allowance	Allowance	Allowance	costs	costs		
Outgoing phase	1.023	24	124724.15	14400.00	15840.00	24000.00	15600.00	194564.15	
Outgoing phase Return phase		24						194564.15 95880.00	
			124724.15	14400.00	15840.00	24000.00	15600.00		

The Partner Organisation does not sign the Grant Agreement and does not directly claim costs from the action. The entire EU contribution is transferred to the Host organisation located in a Member State or Associated Country.

To delete a wrongly encoded NAP:

- 1. Click on 'Save and exit form'
- 2. In the main page click on 'Participants'
- In the participants list, delete the wrongly encoded Associated partner (for NAP). This will automatically update the Budget table, removing the NAP line.



Once there are **no Validation errors/warnings**, you can **save and exit** and prepare for submission

